

## OVERVIEW

Zoom Webinar Zoho CRM Connector is a simple, convenient and effective way to organize webinars right from your CRM, invite participants from the lead and contact module, and convert non-Zoho participants captured in your webinar into leads and contacts in your CRM

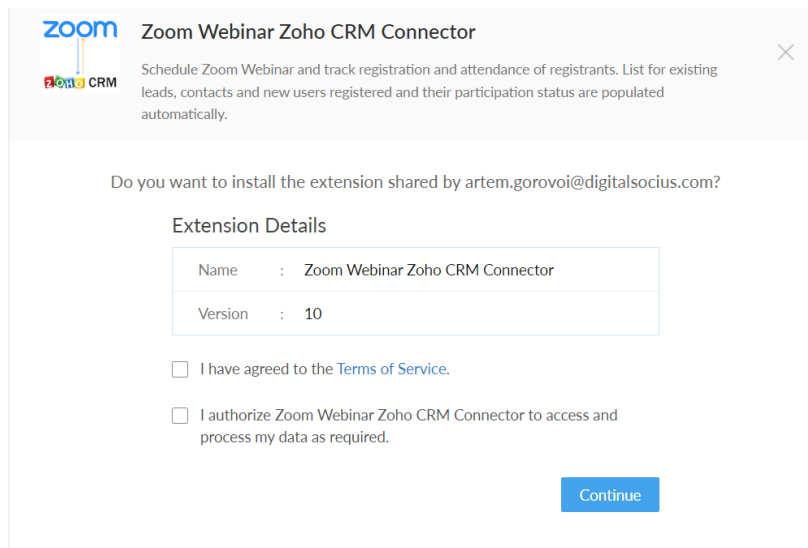
Use

- Schedule Webinars
- Launch Webinars from CRM
- Invite leads and contact using the Campaign module
- Capture non-Zoho webinar participants
- Convert non-Zoho webinar participants into leads and contact in CRM

## PRE INSTALLATION STEPS

Search for Zoom Webinar Zoho CRM Connector in Marketplace or click on the link on the website.

### 1. Click the checkboxes and select Continue



The screenshot shows a dialog box for installing the 'Zoom Webinar Zoho CRM Connector'. The dialog has a title bar with the Zoom logo and the text 'Zoom Webinar Zoho CRM Connector'. Below the title bar, there is a description: 'Schedule Zoom Webinar and track registration and attendance of registrants. List for existing leads, contacts and new users registered and their participation status are populated automatically.' The main content area asks 'Do you want to install the extension shared by artem.gorovoi@digitalsocius.com?'. Underneath, there is a section titled 'Extension Details' with a table showing the Name as 'Zoom Webinar Zoho CRM Connector' and the Version as '10'. Below the table, there are two checkboxes: 'I have agreed to the Terms of Service.' and 'I authorize Zoom Webinar Zoho CRM Connector to access and process my data as required.' A blue 'Continue' button is located at the bottom right of the dialog.

**zoom** Zoom Webinar Zoho CRM Connector

Schedule Zoom Webinar and track registration and attendance of registrants. List for existing leads, contacts and new users registered and their participation status are populated automatically.

Do you want to install the extension shared by artem.gorovoi@digitalsocius.com?

**Extension Details**


Name	: Zoom Webinar Zoho CRM Connector
Version	: 10

I have agreed to the [Terms of Service](#).

I authorize Zoom Webinar Zoho CRM Connector to access and process my data as required.

[Continue](#)

2. Select the users/profiles that should have access to the extension and click on Confirm



### Zoom Webinar Zoho CRM Connector

Schedule Zoom Webinar and track registration and attendance of registrants. List for existing leads, contacts and new users registered and their participation status are populated automatically.

✕

#### Choose Users/ Profiles

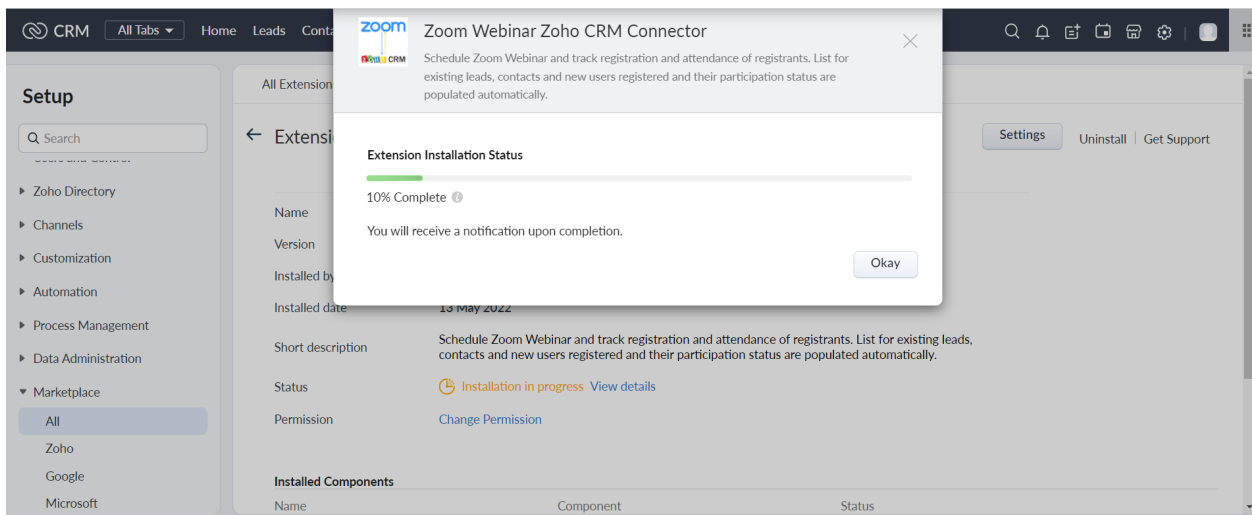
Install for admins only

Install for all users

Choose profiles

[← Back](#)

[Confirm](#)



The screenshot shows the Zoho CRM interface with the Zoom Webinar Zoho CRM Connector extension being installed. The extension is 10% complete, and a notification will be received upon completion. The interface includes a sidebar with navigation options like Setup, Zoho Directory, Channels, Customization, Automation, Process Management, Data Administration, and Marketplace. The main content area shows the extension details, including Name, Version, Installed by, Installed date (13 May 2022), Short description, Status (Installation in progress), and Permission (Change Permission). The installed components table is also visible at the bottom.

In less than a minute, the extension should be successfully installed in your Zoho CRM

All Extensions **Installed** Updates

← Extension Details Settings Uninstall | Get Support

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Name Zoom Webinar Zoho CRM Connector

Version 10.0

Installed by [arham.gowind@digitalhackerz.com](#)

Installed date 12/14/2022

Short description Schedule Zoom Webinar and track registration and attendance of registrants. List for existing leads, contacts and new users registered and their participation status are populated automatically.

Status Active

Permission [Change Permission](#)

**Installed Components**

Name	Component	Status
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## POST INSTALLATION STEPS

### Step 1. Connecting the Extension to the right Zoho domain account

After successful installation, ensure the extension is connected to the right domain account. Due to Zoho's different domains for each territory such as .eu and .com, ensure that you select the right domain account you want the extension connected to.

All Extensions **Installed** Updates

← Extension Details Settings Uninstall | Get Support

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Name Zoom Webinar Zoho CRM Connector

Version 10.0

Installed by [arham.gowind@digitalhackerz.com](#)

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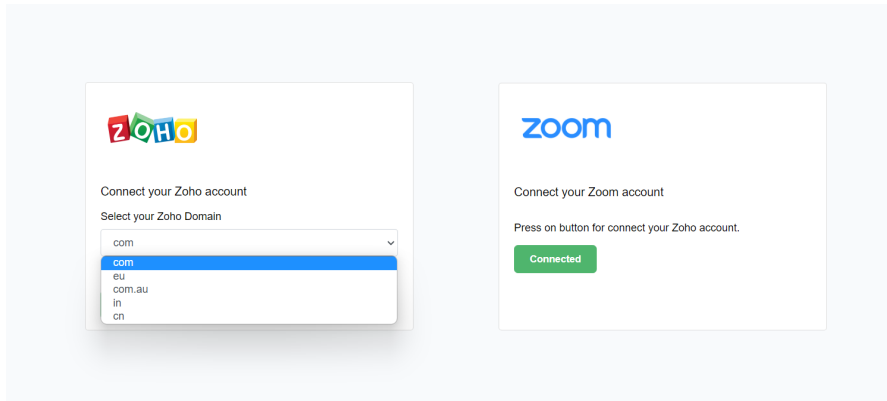
Status Active

Permission [Change Permission](#)

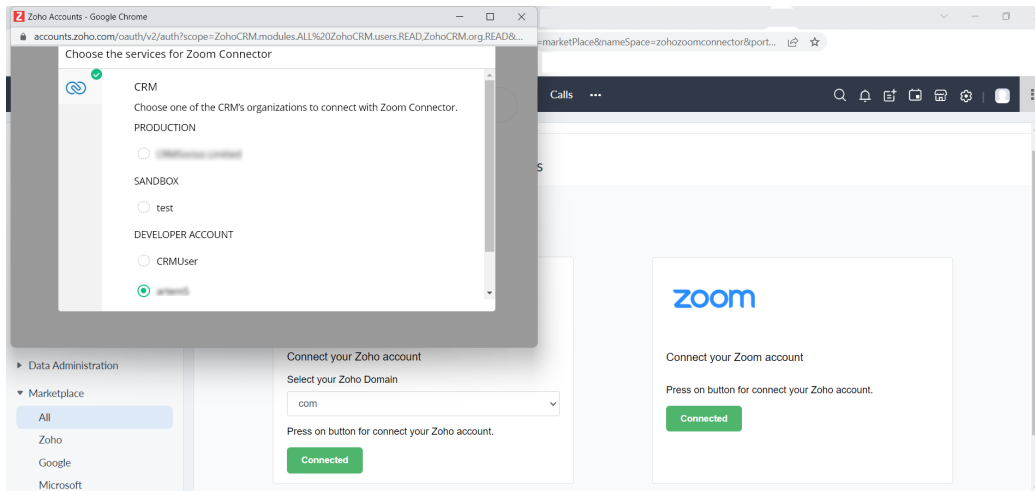
**Installed Components**

Name	Component	Status
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- Click on **Settings**
- Click on the dropdown to select the options, click on the preferred option and click on connect.



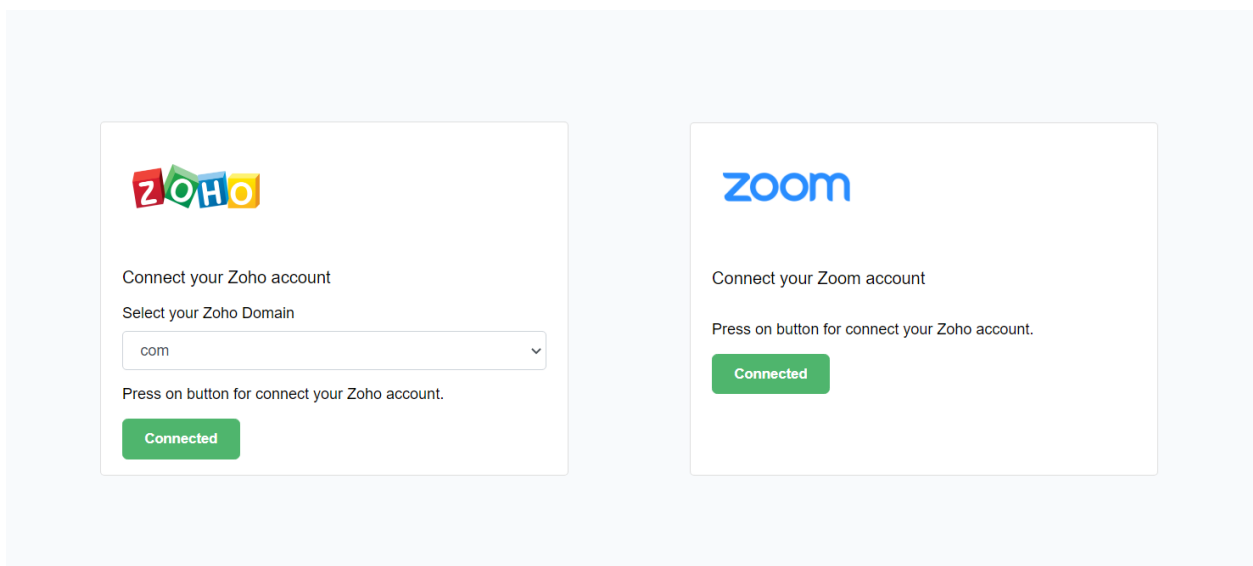
- Select on the Zoho account you want the extension integrated to, and scroll down to click on submit.
- Accept the terms of use.



## Step 2. Connecting the Extension to the Zoom account

Now that you have successfully installed the extension, it's time to integrate it with Zoom.

- Click on connected under Zoom



- In the pop-up browser, insert your Zoom credentials and click on login to integrate the extension to your Zoom account.

## UNINSTALLATION STEPS

### How To Uninstall Extension in Zoho

It is quick and easy to uninstall this extension in your Zoho environment without causing any hiccups.

1. Go to set up;
2. Scroll down to marketplace or type in marketplace in the search bar
3. Click on installed, scroll down to Zoom Webinar Zoho CRM Connector
4. Click on uninstall

### Removing the Zoom Webinar Zoho CRM Connector in Marketplace

Log in to your Zoom account and navigate to the Zoom App Marketplace.

Click Manage > Added Apps or search for the **Zoom Webinar Zoho CRM Connector** app.  
Click the 'Remove' button."