

OVERVIEW

Repetitive tasks take up too much of our precious time; Why perform the same action in both apps? The answer is simple, you're not using our Microsoft Teams Connector. Integrating your MSTeam account with Zoho CRM allows you to create events/meetings using MSTeam directly from Zoho CRM.

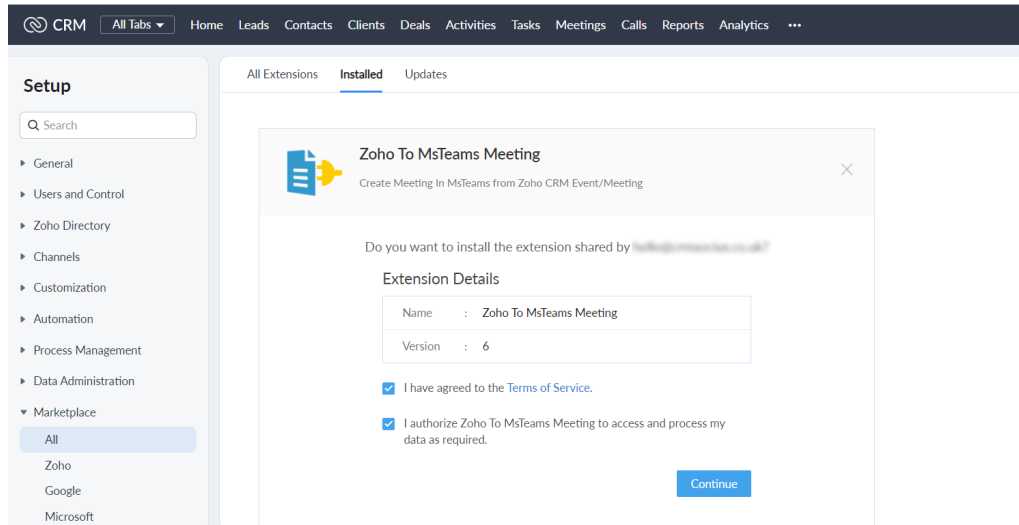
Key features

- Create a meeting in MSTeams from the Zoho CRM Meeting module
- After the successful creation of a meeting in MSTeams, the same record in CRM will be updated with the meeting URL.

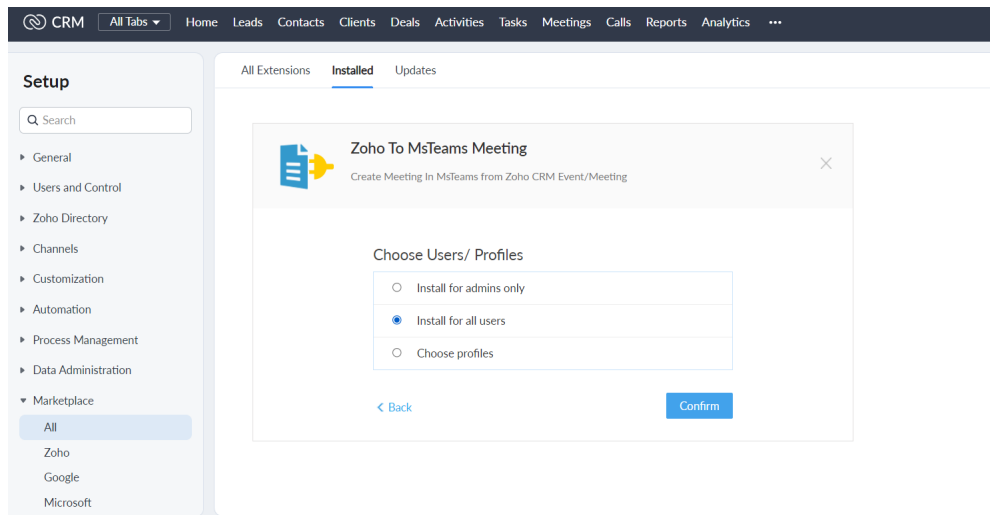
INSTALLATION STEPS

Search for Microsoft Teams Connector in Marketplace or click on the link on the website.

1. Click the checkboxes and select Continue



2. Select the users/profiles that should have access to the extension and click on Confirm



The screenshot shows the Zoho CRM Setup interface. On the left is a 'Setup' sidebar with a search bar and a list of categories: General, Users and Control, Zoho Directory, Channels, Customization, Automation, Process Management, Data Administration, and Marketplace. The Marketplace section is expanded, showing 'All', 'Zoho', 'Google', and 'Microsoft'. The main content area is titled 'Extension Details' and shows information for the 'Zoho To MsTeams Meeting' extension. The details include: Name (Zoho To MsTeams Meeting), Version (6.0), Installed by (a blurred email address), Installed date (18 May 2022), Short description (Create Meeting In MsTeams from Zoho CRM Event/Meeting), Status (Active), and Permission (Change Permission). Below this is a table for 'Installed Components' with columns for Name, Component, and Status. Under the 'Modules' section, there is one entry: 'Meetings' with Component 'Module' and Status '-'.

Installed Components		
Name	Component	Status
Modules		
Meetings	Module	-

UNINSTALLATION STEPS

How To Uninstall Extension in Zoho

It is quick and easy to uninstall this extension in your Zoho environment without causing any hiccups.

1. Go to set up;
2. Scroll down and click on marketplace or type it in the search bar
3. Click on installed, scroll down to Zoho to MsTeam Meeting
4. Click on uninstall