OVERVIEW

Switching between apps can be a bit frustrating and time-consuming. Before you know it, you're forgetting little tasks or small details of what you wanted to execute. Everyone has been there before but that doesn't have to be you with your ZohoCRM and MSOffice. MSOffice connector syncs your Zoho CRM with MSOffice, ensuring whatever-related action you perform on your Zoho CRM is immediately reflected on your MSOffice and vice versa.

Key features

- Create calendar event in MSOffice/outlook calendar from Zoho CRM Meeting module

- After successful creation of Event in msoffice/outlook, the Same record in CRM will be updated with MSOffice/outlook event ID

- Create Meeting in Zoho CRM meeting module from MSOffice/outlook calendar

-This extension works in both ways. From CRM to MS Office/Outlook and MS Office/outlook to Zoho CRM

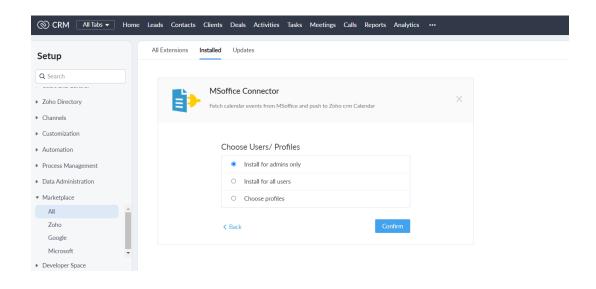
INSTALLATION STEPS

Search for MSOffice Connector in Marketplace or click on the link on the website.

1. Click the checkboxes and select Continue

CRM All Tabs -	Home	Leads Contact	Clients Deals Activities Tasks Meeti	ngs Calls Reports Analytics				
Setup		All Extensions	Installed Updates					
Q Search			MSoffice Connector					
 Zoho Directory 			Fetch calendar events from MSoffice and push to	Zehe ere Calendar	×			
			Peter calendar events from Moonice and push to	2010 cmi Calendar				
 Channels 								
 Customization 			Do you want to install the extension sh	ared by				
 Automation 		Extension Details						
 Process Management 		Name : MSoffice Connector						
 Data Administration 		Version : 29						
 Marketplace 								
All	-		I have agreed to the Terms of Service					
Zoho			I authorize MSoffice Connector to ac	cess and process my data				
Google			as required.					
Microsoft	¥			Continue				
 Developer Space 								
▶ Zia								

2. Select the users/profiles that should have access to the extension and click on Confirm



CRM All Tabs - Hor	me Leads Contacts Clients	Deals Activities Tasks Meetings	Calls Reports Analy	rtics ····	Q ¢ E 🖬 📾 🏟 🚺	
Setup	All Extensions Installed	Updates				
Q Search	← Extension Details	Uninstall Get Support				
 General 						
 Users and Control 	Name	MSoffice Connector				
 Zoho Directory 	Version	29.0				
 Channels 	Installed by	pten genelijdgideclas om				
 Customization 	Installed date	18 May 2022				
 Automation 	Short description					
 Process Management 	Status	Active				
 Data Administration 	Permission	Change Permission				
 Marketplace 						
All	Installed Components Name	Compone	~*	Status		
Zoho		Compone	11	Status		
Google	Modules 🖃					
Microsoft	→ Meetings 🕀	Module				

UNINSTALLATION STEPS

How To Uninstall Extension in Zoho

It is quick and easy to uninstall this extension in your Zoho environment without causing any hiccups.

- 1. Go to set up;
- 2. Scroll down and click on Marketplace or type it in the search bar
- 3. Click on installed, scroll down to MSOffice Connector
- 4. Click on uninstall